

Investment Committee Meeting Wednesday September 13th at 4pm Remote and In-Person 21 Sea Street, Northeast Harbor

Agenda

- 1) Call to order
- 2) Review and approve minutes from 5.9.23 meeting
- 3) Review performance materials provided by First National Wealth Management
- 4) Analyze tiered maturity portfolio and other investment vehicle proposals and make recommendation to Selectboard
- 5) Consider FNB's ICS offerings, consider recommending RFP
- 6) Other business
- 7) Questions and Comments
- 8) Adjournment

Topic: Town of Mt Desert's Investment Committee

Time: This is a recurring meeting Meet anytime

Join Zoom Meeting

https://us02web.zoom.us/j/85864440233?pwd=NE5tVzFyTExOemR4OVd4Yk5XOUQ0UT09

Meeting ID: 858 6444 0233

Passcode: 562299

One tap mobile

+13126266799,,85864440233#,,,,*562299# US (Chicago)

+16468769923,,85864440233#,,,,*562299# US (New York)

Dial by your location

+1 312 626 6799 US (Chicago)

- +1 646 876 9923 US (New York)
- +1 301 715 8592 US (Washington DC)
- +1 669 900 6833 US (San Jose)
- +1 253 215 8782 US (Tacoma)
- +1 346 248 7799 US (Houston)
- +1 408 638 0968 US (San Jose)

Meeting ID: 858 6444 0233

Passcode: 562299

Find your local number: https://us02web.zoom.us/u/kdKMsNqLTM